

# NEW PATIENT INTAKE QUESTIONNAIRE

<b>Patient Name:</b>			<b>Date of Birth:</b>			<b>MRN:</b>		
Phone number:					Email:			
Interpreter needed?	Y	N	If yes, language needed:			Ethnicity:		

**REASON FOR VISIT:** ☐ Establish Primary Care ☐ Cancer Diagnosis ☐ Non-Cancer Specialty Care ☐ Other: Explain

Are you having any pain today?	Y	N	Severity of pain (1-10):
Are you on a pain contract?	Y	N	How long have you had this pain?
Location of pain:		Multiple sites <input type="checkbox"/>	

## ALLERGIES & MEDICATIONS

Are you allergic to any medicines / foods / dyes /materials?	Y	N
If yes, what are you allergic to and what is the reaction?		
Preferred pharmacy:	Pharmacy address & phone #:	
List medications including any vitamins, herbs, etc. you take (Attach or bring a list of meds):		

Name / Dose/ Frequency	Name / Dose/ Frequency	Name / Dose/ Frequency
Name / Dose/ Frequency	Name / Dose/ Frequency	Name / Dose/ Frequency
Name / Dose/ Frequency	Name / Dose/ Frequency	Name / Dose/ Frequency
Name / Dose/ Frequency	Name / Dose/ Frequency	Name / Dose/ Frequency
Name / Dose/ Frequency	Name / Dose/ Frequency	Name / Dose/ Frequency

## SOCIAL HISTORY

Marital status:	# of kids: #	Occupation:
<b>ADVANCED CARE DIRECTIVE</b>	Do you have one?	Y N

**CARE TEAM** I authorize the following individuals to inquire and speak on my behalf for ALL healthcare, insurance, and billing issues\*\*

Primary care physician:	Name	Phone Number
Referring physician:	Name	Phone Number
Others**:	Name	Caregiver / Spouse / POA
	Name	Caregiver / Spouse / POA
		Phone Number

## REVIEW OF SYSTEMS Have you experienced any of these in the past month?

	YES		YES		YES
Abdominal pain	Y	Fevers	Y	Night sweats	Y
Arm or leg weakness	Y	Frequent indigestion or heartburn	Y	Pain	Y
Bleeding	Y	Headaches	Y	Seizures	Y
Bowel movement issues	Y	Hearing loss	Y	Sexual difficulties	Y
Chest pain	Y	Hoarseness or changes in voice	Y	Shortness of breath	Y
Chills	Y	Jaundice	Y	Skin rash or itching	Y
Cough	Y	Loss of appetite, weight loss	Y	Sores	Y
Dental problems	Y	Loss of balance or coordination	Y	Trouble sleeping	Y
Difficulty swallowing	Y	Mood changes, depression	Y	Urinary issues	Y
Dizziness	Y	Nausea or vomiting	Y	Visual changes	Y
Easy bruising	Y	<input type="checkbox"/> No, I have not had or have any of the conditions listed above			

Patient Name:

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PAST MEDICAL HISTORY	YES	NO		YES	NO		YES	NO
Anemia	Y	N	Eye problems	Y	N	Mental disorders	Y	N
Anxiety	Y	N	Fibroids	Y	N	Nerve / Muscle disease	Y	N
Arthritis	Y	N	Fibromyalgia	Y	N	Osteoporosis	Y	N
Asthma	Y	N	Genetic mutations	Y	N	Prostate problems	Y	N
Autoimmune disease	Y	N	Gout	Y	N	Seasonal allergies	Y	N
Back problems	Y	N	Heart burn	Y	N	Seizures	Y	N
Bone problems	Y	N	Heart problems	Y	N	Skin problems	Y	N
Breast issues	Y	N	High blood pressure	Y	N	Sleep problems/Apnea	Y	N
Clotting disorder	Y	N	High cholesterol	Y	N	Stomach/Intestine problems	Y	N
Colon Polyps	Y	N	Hormone problems	Y	N	Stroke	Y	N
Cysts/Polycystic ovary	Y	N	Infections (HIV, TB, etc.)	Y	N	Substance abuse	Y	N
Dementia	Y	N	Kidney problems	Y	N	Thyroid disease	Y	N
Diabetes mellitus	Y	N	Lung problems	Y	N	Tremors	Y	N
Difficult intubation	Y	N	Migraines	Y	N			
<b>Cancer</b>	Y	N	<b>If yes, have you ever had cancer treatment(s)/therapy?</b>				Y	N

If yes, to cancer treatment(s)/therapy please select type(s) and list date and facility below:

<input type="checkbox"/> Chemotherapy	<input type="checkbox"/> Radiation	<input type="checkbox"/> Surgery	<input type="checkbox"/> Other: Type
Date / Facility	Date / Facility	Date / Facility	Date / Facility
Date / Facility	Date / Facility	Date / Facility	Date / Facility

Other medical history:

Have you had any recent diagnostic imaging done?	Y	N	
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If yes, to diagnostic imaging please select type(s) and list date and facility below:

<input type="checkbox"/> X-rays	<input type="checkbox"/> Ultrasound	<input type="checkbox"/> MRI	<input type="checkbox"/> Other: Type
Date / Facility	Date / Facility	Date / Facility	Date / Facility

PAST SURGICAL HISTORY	YES	DATE		YES	DATE		YES	DATE
Abdominal surgery	Y	Date	Eye surgery	Y	Date	Ovary removal	Y	Date
Amputation	Y	Date	Fracture surgery	Y	Date	Prostate surgery	Y	Date
Bone marrow transplant	Y	Date	Heart surgery	Y	Date	Spine surgery	Y	Date
Brain surgery	Y	Date	Hernia repair	Y	Date	Transplanted organ	Y	Date
Breast surgery	Y	Date	Hysterectomy	Y	Date	Thyroid surgery	Y	Date
C-Section	Y	Date	Implanted device	Y	Date	Tonsillectomy	Y	Date
Cholecystectomy	Y	Date	Joint replacement	Y	Date	Tubal ligation	Y	Date
Cosmetic surgery	Y	Date	Kidney surgery	Y	Date	Vasectomy	Y	Date
Dental surgery	Y	Date	Liver surgery	Y	Date	Vein surgery	Y	Date
Ear surgery	Y	Date	Lung surgery	Y	Date	Weight loss surgery	Y	Date
Implantable electronic/metal medical devices (i.e. cochlear ear implant, pacemaker, tens unit, hearing aids, etc.)							Y	Date

Other surgical history:

Have you ever had a biopsy?	Y	N	
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If yes, to biopsy please select type(s) and list location on body, date, at what facility, and biopsy result below:

<input type="checkbox"/> Breast biopsy	<input type="checkbox"/> Colon	<input type="checkbox"/> Other: Type
Date / Facility/ Biopsy result	Date / Facility/ Biopsy result	Location on body/Date / Facility/ Biopsy result

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**CANCER SCREENING HISTORY**

SCREENING TEST	YES	NO	IF YES: Date of most recent exam/Age at first exam/How often do you have this?
<b>WOMEN:</b>			
Self-Breast exams/clinical breast exams	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
Mammogram	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
Breast MRI	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
PAP smear	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
CA-125 blood test	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
<b>MEN:</b>			
Digital rectal exam	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
PSA blood test for prostate cancer screening (men >50 years)	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
<b>MEN &amp; WOMEN:</b>			
Whole body skin check for moles/lesions for skin cancer - Annually	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
Colonoscopy (Age 45-80 years)	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
Upper/lower endoscopy	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
Low dose CT chest for lung cancer screening (ages 55 to 80 years who have a 30 pack-year smoking history (smoked one pack/day for 30 years, two packs/day for 15 years, etc.) and who currently smoke or have quit within the past 15 years.)	Y	N	Date of most recent exam/Age at first exam/How often do you have this?
Other/notes:	Y	N	Date of most recent exam/Age at first exam/How often do you have this?

**FOR FEMALE PATIENTS ONLY TO COMPLETE - GYNECOLOGICAL / REPRODUCTIVE HISTORY**

Onset of menstruation (age): Age	Are your periods regular?		Y	N
Date of last menstrual period: Date	Age at menopause: Age			
Why did your periods stop? Circle one: Surgical / Cancer treatment / Natural Menopause / Other:				
Have you ever taken birth control pills?	Y	N	Do you/your partner use birth control?	Y N
If yes, what type?	At what age did you start? Age		Stop? Age	
Have you ever used hormone replacement therapy?	Y	N	If yes, how long? From:	Until:
Have you ever taken hormones for any other reason (e.g. Fertility drugs, DES, etc.)?			Y	N
Is there any chance you could be pregnant?	Y	N	Are you planning to have children?	Y N
Number of pregnancies: #		Number of live births: #		
Age at first delivery? Age	Did you breast feed?	Y	N	If yes, how long? #

**FAMILY HISTORY** ☐ Adopted ☐ Unknown

Any **blood** relatives with a history of significant medical issue(s) (e.g., cancer, diabetes, hypertension, heart disease)?  
 If YES, then indicate family relationship, type of medical issue, age at diagnosis and if deceased, age at death.

Family relationship/medical issue/age at diagnosis/age at death

Family relationship/medical issue/age at diagnosis/age at death

Family relationship/medical issue/age at diagnosis/age at death

Family relationship/medical issue/age at diagnosis/age at death

Family relationship/medical issue/age at diagnosis/age at death

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HIGH RISK BEHAVIORS: ALCOHOL, TOBACCO & DRUG USE			YES	NO	DECLINE	FOR CLINICAL STAFF USE ONLY (G0136)						
Do you smoke or chew tobacco?			Y	N	Decline	Health Topic	Counseled	Referred				
If yes, date you started? Date	Date you last you used? Date	How many packs a day? #				Physical Activity	<input type="checkbox"/>	<input type="checkbox"/>				
In the past year, have you had: • (MEN) 5 or more alcohol drinks in one day? • (WOMEN) 4 or more alcohol drinks in one day?			Y	N	Decline	Safety	<input type="checkbox"/>	<input type="checkbox"/>				
Do you use any drugs or medicines to help you sleep, relax, calm down, feel better, or lose weight?			Y	N	Decline	High Risk Behaviors	<input type="checkbox"/>	<input type="checkbox"/>				
SOCIAL DETERMINANTS OF HEALTH ASSESSMENT			YES	NO	DECLINE	Social Determinants of Health	<input type="checkbox"/>	<input type="checkbox"/>				
Transportation needs			Y	N	Decline	Mental Health	<input type="checkbox"/>	<input type="checkbox"/>				
Food insecurity			Y	N	Decline	Comments:						
Housing insecurity (i.e. homelessness, safety concerns)			Y	N	Decline							
Access to public utilities			Y	N	Decline							
MENTAL HEALTH – PHQ2 DEPRESSION SCREENING			0 (Not at all)		+1 (several days)	+2 (more than half the days)	+3 (nearly every day)					
Do you feel down, depressed, or hopeless?			<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
Do you have little interest or pleasure in doing things?			<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
NCCN DISTRESS SCREENING			Please circle below the number (0-10) that best describes how much distress you have been experiencing in the past week, including today:									
No Distress	0	1	2	3	4	5	6	7	8	9	10	Extreme Distress

FOR FAMILY PRACTICE/INTERNAL MEDICINE PATIENTS ONLY TO COMPLETE OR UPON REQUEST					
PREVENTIVE CARE			YES	NO	DECLINE
Bone density (age >60)			Y	N	Decline
Nutrition and obesity counseling			Y	N	Decline
Blood pressure, diabetes, and cholesterol tests			Y	N	Decline
IMMUNIZATIONS - Please check if you have received:					
<input type="checkbox"/> COVID	<input type="checkbox"/> Flu	<input type="checkbox"/> Hepatitis A	<input type="checkbox"/> Hepatitis B	<input type="checkbox"/> HPV	<input type="checkbox"/> Hib
<input type="checkbox"/> MMR	<input type="checkbox"/> Meningitis	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Zoster	<input type="checkbox"/> Tdap (Tetanus, Diphtheria, Pertussis)	<input type="checkbox"/> Varicella
SEXUAL HISTORY			YES	NO	DECLINE
Do you think you or your partner could have a sexually transmitted infection (STI), such as HIV, Syphilis, Chlamydia, Gonorrhea, genital warts, etc.?			Y	N	Decline
Have you been tested for sexually transmitted infections?			Y	N	Decline
Have you or your partner(s) had sex without a condom in the past year?			Y	N	Decline
Have you been counseled on birth control?			Y	N	Decline

CONSENT FOR ACCESSING MEDICATION  
HISTORY ELECTRONICALLY AND  
EPIC CARE TO FILL PRESCRIPTION(S)

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**CONSENT FOR ACCESSING MEDICATION HISTORY ELECTRONICALLY**

**We have started to use electronic prescriptions and ask for you to grant us permission to access your medication history electronically.**

Electronically accessing your medication history allows us to receive critically important information on your current and past prescriptions and to become better informed about potential medication issues. We can use this information to improve safety and quality.

**By signing below I give my consent for Epic Care to access my medication history electronically.**

**CONSENT FOR EPIC CARE TO FILL PRESCRIPTION(S)**

I acknowledge that Epic Care has offered written prescription(s) that I may choose to have filled by Epic Care or by any pharmacy of my choice.

- ☐ Yes, I elect to have these prescriptions filled by Epic Care with the understanding that I am under no obligation to do so.
- ☐ No, I do not elect to have these prescriptions filled by Epic Care.

\_\_\_\_\_  
**Patient Signature or Legally Authorized Individual's Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**If Signed on Behalf of Patient Relationship to Patient**



Partners in Comprehensive Care

## ASSIGNMENT OF BENEFITS / FINANCIAL AGREEMENT

We continually strive to contain costs, while maintaining our commitment to provide you the highest quality of care. The following is a statement of Epic Care's Financial Policy which requires you to read and sign prior to any treatment.

**We will bill your insurance company in accordance with agreements with your insurance carrier however, you will need to provide complete billing information at the time of your visit(s) including a valid insurance card and valid personal identification. It is your responsibility to notify our office of any changes to your insurance PRIOR to services being rendered.**

**I hereby authorize this healthcare provider to release all information necessary to secure the payment of benefits.**

### Co-Payments & Insurance Collection

We are required by law, and your health plan, to collect co-payments at the time of service. Patients are financially responsible for services provided and therefore expected to pay at the time of service. We accept Cash, Debit or any of the following credit cards: VISA, MASTER CARD, AMERICAN EXPRESS, DISCOVER and CHECK PAYABLE TO EPIC CARE.

### Insurance Reimbursement & Billing

\_\_\_\_\_ I hereby give lifetime authorization for payment of insurance benefits to be made directly to Epic Care, and any assisting physicians, for services rendered. I understand that I am financially responsible for all charges whether or not they are covered by insurance.

\_\_\_\_\_ I hereby authorize this healthcare provider to release any medical information necessary to process my insurance claims. I request that all payments be made on my behalf and that all benefits are assigned for physicians, service to Epic Care.

\_\_\_\_\_ I hereby authorize this request to apply to all services provided by Epic Care. I understand I am responsible for payment of any balance not paid by my insurance company. It is my responsibility to go to my insurance's authorized laboratory, hospital, and imaging facilities.

### Attorney Fees and Collection Costs

If any legal action is necessary to enforce or interpret the terms of these billing policies, the prevailing party shall be entitled to reasonable attorneys' fees, costs and necessary disbursements in addition to any other relief to which that party may be entitled. You agree by your signature below to pay all collection costs, including attorneys' fee on all delinquent payments.

\_\_\_\_\_ I agree to allow Epic Care and anyone who collects or communicates on Epic Care's behalf to contact me using prerecorded or automated calls or via text message, email, or using other contact numbers or email addresses I have provided or that I obtain in the future. I agree that Epic Care will treat any contact information I provide as private and ensure that it is not accessible by unauthorized third parties. I understand that calls will be made to my cellular device during permitted calling hours based upon the time zone affiliated with the mobile telephone number I provide unless I notify Epic Care otherwise.

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**Patient or Legally Authorized Individual's Signature**

**Date**

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**Print Name**

**If Signed on Behalf of Patient, Relationship to Patient**

**I hereby give my consent to release the below requested records to Epic Care.**

- |   |  |
|---|--|
| <input type="checkbox"/> History & Physical | <input type="checkbox"/> Operative Reports |
| <input type="checkbox"/> Pathology Reports  | <input type="checkbox"/> Discharge Summary |
| <input type="checkbox"/> Radiology Reports  | <input type="checkbox"/> Films             |
| <input type="checkbox"/> Laboratory Results | <input type="checkbox"/> Physician Notes   |
| <input type="checkbox"/> Other: _____       |  |

**Patient or Legally Authorized Individual's Name and Signature**

**BELOW IS FOR OFFICE USE ONLY:**

Date: \_\_\_\_\_

To: \_\_\_\_\_

From: \_\_\_\_\_

Name of Patient: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**PLEASE FAX RECORDS TO THE CHECKED CENTER BELOW:**

- ☐ **ANTIOCH Medical Oncology/Surgery** - 4721 Dallas Ranch Road • Antioch, CA 94531 **F: (925) 778-3567**
- ☐ **ANTIOCH Radiation Oncology** - 4721 Dallas Ranch Road • Antioch, CA 94531 **F: (925) 331-2286**
- ☐ **CASTRO VALLEY** - 20400 Lake Chabot Rd, Suite 102 Castro Valley, CA 94546 **F: (510) 247-9241**
- ☐ **DUBLIN** - 6380 Clark Avenue • Dublin, CA 94568 **F: (925) 875-0826**
- ☐ **EMERYVILLE** - 1480 64<sup>th</sup> Street, Suite 100 • Emeryville, CA 94608 **F: (510) 830-3316**
- ☐ **HAYWARD** - 27204 Calaroga Ave • Hayward, CA 94545 **F: (510) 264-9510**
- ☐ **PLEASANT HILL Medical Oncology** - 400 Taylor Boulevard, Suite 201 • Pleasant Hill, CA 94523 **F: (925) 687-2847**
- ☐ **PLEASANT HILL Radiation Oncology** - 400 Taylor Boulevard, Suite 102 • Pleasant Hill, CA 94523 **F: (925) 825-1820**
- ☐ **SAN LEANDRO** - 13851 E 14th Street, Suite 308 • San Leandro, CA 94578 **F: (510) 483-1856**
- ☐ **WALNUT CREEK** - 3003 Oak Road, Suite 104 • Walnut Creek, CA 94597 **F: (925) 391-2221**
- ☐ **NEW PATIENT INFORMATION DEPARTMENT** - 4721 Dallas Ranch Road • Antioch, CA 94531 **F: (925) 978-0227**

For questions, please call us at (925) 255-1066. Thank you!

## PATIENT AUTHORIZATION FOR RELEASE OF INFORMATION

I \_\_\_\_\_, Date of Birth \_\_\_\_\_, MRN# \_\_\_\_\_

hereby authorize Epic Care to release the records requested below and/or the medical information within:

To: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

☐ History & Physical

☐ Operative Reports

☐ Pathology Reports

☐ Discharge Summary

☐ Radiology Reports

☐ Films

☐ Laboratory Results

☐ Physician Notes

☐ Other: \_\_\_\_\_

### OTHER RELEASE OF INFORMATION

☐ I authorize transmission of my medical information by FAX machine. (No Mental Health, AIDS-HIV or Substance abuse information will be faxed).

☐ I authorize release of information/correspondence from another facility or provider found in my medical record.

This authorization is valid for (1) one year from the date of signature. I understand that, as a patient I have the right to access my health records at any time, including during hospitalizations and after discharge. Copies of the records will be obtained with reasonable notice and payment of copying and postage cost. A photocopy or exact reproduction of this signed authorization shall have the same force and effect as the original. I understand that, as a patient I have the right to revoke this authorization at any time via verbal or written request to Epic Care.

\_\_\_\_\_  
**Patient or Legally Authorized Representative's Signature**

\_\_\_\_\_  
**Relationship to Patient (if applicable)**

\_\_\_\_\_  
**Record Release Date**



## YOUR PRIVACY RIGHTS

- To get an electronic or paper copy of your medical record and ask us to make corrections
- To request confidential communications and state a preferred method of contact (home or office phone, text message, mail or email)
- To ask us to limit what we use or share. We will say "yes" unless a law requires us to share that information or if it would affect your care
- To get a list of those with whom we've shared information
- To get a copy of this privacy notice
- To choose someone to act for you
- To file a complaint if you feel your rights are violated

## OUR USES AND DISCLOSURES

- To treat you. We may share it with other professionals who are treating you
- To improve you care, manage your treatment and services.
- To your health insurance plan so it will pay for the services provided to you
- To contribute to public health, safety issues and health research
- To comply with State and Federal Laws, including Department of Health and Human Services
- To respond to organ and tissue donation requests
- To collaborate with a coroner, medical examiner, or funeral director
- To respond to lawsuits and legal actions (in response to a court or administrative order, or a subpoena)

## OUR RESPONSIBILITIES

- To maintain the privacy and security of your Protected Health Information (PHI)
- To inform you promptly if a breach occurs that may have compromised the privacy or security of your information
- To follow the duties and privacy practices described in this notice and give you a copy of it
- To not use or share your information other than as described here unless you tell us we can in writing.

**WE MAY CHANGE THE TERMS OF THIS NOTICE, AND THE CHANGES WILL APPLY TO ALL INFORMATION WE HAVE ABOUT YOU. THE NEW NOTICE WILL BE AVAILABLE UPON REQUEST, IN OUR OFFICE, AND ON OUR WEB SITE.** If you have questions about this notice, please contact the HIPAA Privacy and Security Officer at [QualityCommittee@epic-care.com](mailto:QualityCommittee@epic-care.com)

## BY SIGNING THIS FORM YOU ACKNOWLEDGE RECEIPT OF EPIC CARE'S NOTICE OF PRIVACY PRACTICES

First Name Last Name If Other Than Patient, Relationship

Signature Date

## FOR INTERNAL USE ONLY

- ☐ In-person request to obtain acknowledgment
- ☐ Request via mail
- ☐ Request via email
- ☐ Patient refused to sign
- ☐ Patient unable to sign
- ☐ Patient did not return acknowledgment via mail, email
- ☐ Other

Epic Care Employee **FIRST** and **LAST** Name

Title

Signature

Date

## NOTICE OF OPEN PAYMENTS DATABASE

### FOR INFORMATIONAL PURPOSES ONLY

The Open Payments database is a federal tool used to search payments made by drug and device companies to physicians and teaching hospitals. It can be found at <https://openpaymentsdata.cms.gov>

The federal Physician Payments Sunshine Act requires that detailed information about payment and other payments of value worth over ten dollars (\$10) from manufacturers of drugs, medical devices, and biologics to physicians and teaching hospitals be made available to the public.

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**Patient Signature or Legally Authorized Individual's Signature**

**Date**

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**Print Name**

**If Signed on Behalf of Patient Relationship to Patient**

## PATIENT CANCELLATION & NO-SHOW AGREEMENT

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ MRN: \_\_\_\_\_

**Effective November 1, 2023 Epic Care will enforce a Cancellation and No-show Policy.**

To provide you with high-quality healthcare it is important for you to keep your scheduled appointment. No shows and late cancellations reduce our availability to serve other patients and can be a costly financial implication to our practice. To ensure the best possible care for all patients, we now require at least 24-hour notice to cancel or reschedule your appointment.

### **SCHEDULED APPOINTMENTS**

As a courtesy, you can sign up for automated call or text reminders two days prior to your appointment. Depending on the service(s) scheduled, your appointment will be subject to cancellation 24 hours prior to your appointment if we don't receive appointment confirmation.

### **CANCELLATION REQUEST**

Cancellation requests may be submitted by phone, online, or in person. Last minute cancellations (same day) will be considered a "no-show" appointment.

### **NO-SHOWS**

**Patients who cancel or reschedule appointments with less than 24 hours' notice or surgeries with 7 days' notice or less, will be considered a no-show and maybe charged the following fees:**

- New Patient Appointment = \$50.00
- Follow-up Appointment = \$25.00
- Chemotherapy/Treatments (IV Only) Appointment = \$150.00
- Diagnostic Imaging Appointment = \$150.00
- Physicals = \$100.00
- Surgery = \$150.00

These fees are not covered by your insurance company. Continued failure to show for appointments may result in dismissal from our practice.

Thank you for working with us to ensure that services are provided to all our patients in the best possible way.

**BY SIGNING THIS FORM, YOU ACKNOWLEDGE RECEIPT OF EPIC CARE'S PATIENT CANCELLATION AND NO-SHOW AGREEMENT.**

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**Patient Signature or Legally Authorized Individual's Signature**

**Date**

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**Print Name**

**If Signed on Behalf of Patient Relationship to Patient**

## CODE OF CONDUCT FOR PATIENTS & VISITORS

In an effort to provide a safe and healthy environment for staff and patients, please adhere to the following:

**The following behaviors are prohibited and may result in your immediate dismissal from the practice:**

- Physical assault or threatening to inflict bodily harm.
- Rude behaviors in person or through written, verbal, or electronic communication, including but not limited to the following: Profanity, harassment, offensive or intimidating statements or gestures and threats of violence.
- Racial or cultural slurs or other derogatory remarks associated with race, language, or sexual orientation.
- Requests that would constitute illegal or unethical behavior on the part of Epic Care.
- Possessing firearms or any weapon.
- Making verbal threats to harm another individual or destroy property.

**As a patient visiting our practice, please consider the following:**

- If you have any questions about the care or are unhappy with the service received in our office, please contact our practice manager before you leave our office so that any clarifications about your care or the services you received can be addressed.
- Please communicate all issues that you wish to discuss with the doctor at the time your appointment is scheduled, so that an appropriate amount of time can be allotted. If you do not do this in advance, another visit may be necessary so that the doctor can give all patients the time and quality of care they deserve.
- Questions about your billing can be addressed with our patient advocate team at (925) 778-5193.
- Our practice follows a zero-tolerance policy for aggressive behavior directed by patients against our staff.
- Please be courteous with the use of your cell phone and other electronic devices. When interacting with any of our staff, please put your devices away. Set the ringer to vibrate before storing away. For patient privacy NO photography, audio or video recording is allowed.

If you are subjected to any of these behaviors or witness inappropriate behavior, please report to any staff member. Violators are subject to removal from the facility and/or discharge from the practice.

**BY SIGNING THIS FORM, YOU ACKNOWLEDGE RECEIPT OF EPIC CARE'S CODE OF CONDUCT FOR PATIENTS & VISITORS**

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**Patient Signature or Legally Authorized Individual's Signature**

**Date**

---

**Print Name**

**If Signed on Behalf of Patient Relationship to Patient**